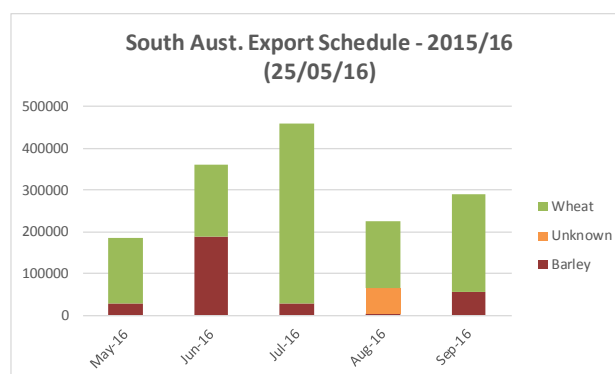
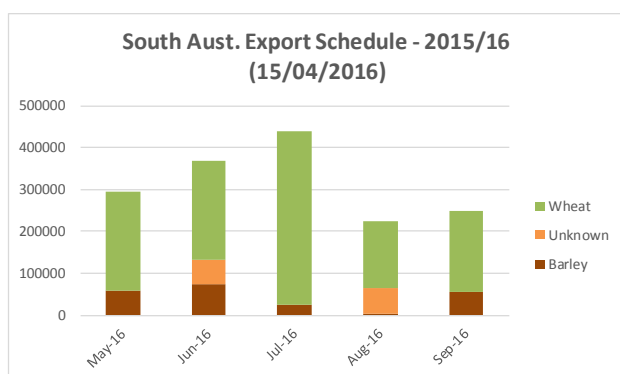


- This shipping program has seen a small net increase of 22kMT over the period from May to the year’s end.
 - Many wheat shipments have been converted to barley with an increase of almost 120kMT noted. Barley has been aided by a weaker Aussie currency as well as some renewed demand from China.
 - Glencore Grain was the biggest contributor to the increases, replacing over 100kMT of wheat shipments with barley.
 - Shipments for most port zones continue to be concentrated in June and July before tapering off from August through to September.
 - World wheat prices continue to remain competitive with abundant supplies and strong forecast production across key Northern Hemisphere growing regions. This will continue to limit any ability for Australian exporters to significantly increase shipments in the near term.
- **Outer Harbour**
 - Outer Harbour saw the largest decrease to its shipping program (-104kMT) out of all ports.
 - Wheat shipments were hit the hardest with Glencore and Graincorp removing 60kMT and 30kMT respectively from the slots.
 - The barley slots were relatively unchanged with the bulk of shipments concentrated through June.
- **Wallaroo**
 - Wallaroo has seen an increase of 40kMT to its program thanks to two barley shipments being added to the slots.
 - Bunge has scheduled a boat for June while Glencore has listed one for September. For any growers holding old crop barley, look to take advantage of this demand when it appears.
 - Wheat shipments remain fairly limited with only one boat booked after the end of May.
- **Port Giles**
 - Port Giles saw a 100kMT increase to its program.
 - An additional 64kMT (Graincorp 40kMT, Glencore 34kMT) was added to the barley program while wheat shipments saw a boost of 36kMT (AWB 22kMT, Graincorp 25kMT).
 - Growers should look to take advantage of this increased shipping demand as there no boats booked after July in this port zone.
- **Port Lincoln**
 - Port Lincoln maintains the largest wheat program of all port zones with 600kMT booked up for the period between May and September. The biggest exporters from this port zone will be Glencore (200kMT), CBH (105kMT), and ADM (100kMT).
 - Barley shipments continue to lack, apart from a 30kMT boat booked for May the only other barley shipment scheduled in this port zone is 4kMT hatch in September.
- **Thevenard**
 - After the COFCO 20kMT wheat boat is filled this month there are no other shipments scheduled in this port zone.
 - Growers with old crop wheat in this region should try to take advantage of any resultant shipping demand while it lasts.



	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Grand Total
OUTER HARBOR		120000	193000	134000	105000	552000
Wheat		25000	168000	130000	75000	398000
ADM Trading Australia Pty Ltd			25000			25000
AWB Cargill			8000			8000
CBH Grain			50000	50000	5000	105000
Glencore Grain			85000	30000	40000	155000
Louis Dreyfus Commodities Australia				50000	30000	80000
Nidera Australia Pty Ltd		25000				25000
Barley		95000	25000	4000	30000	154000
ADM Trading Australia Pty Ltd		55000				55000
CBH Grain				4000		4000
CHS Trading Australia Pty Ltd					30000	30000
Emerald Grain Australia Pty Ltd			25000			25000
Glencore Grain		20000				20000
Nidera Australia Pty Ltd		20000				20000
PORT GILES		77000	61000			138000
Wheat		7000	57000			64000
AWB Cargill			22000			22000
CBH Grain			10000			10000
Glencore Grain		7000				7000
GrainCorp Operations			25000			25000
Barley		70000	4000			74000
Glencore Grain		34000				34000
GrainCorp Operations		36000	4000			40000
WALLAROO	47000	23000	25000		20000	115000
Wheat	47000		25000			72000
ADM Trading Australia Pty Ltd	20000					20000
COFCO Resources Pty Ltd	27000					27000
GrainCorp Operations			25000			25000
Barley		23000			20000	43000
Bunge Agribusiness Australia		23000				23000
Glencore Grain					20000	20000
PORT LINCOLN	118729	142240	180000	90000	165000	695969
Wheat	89547	142240	180000	30000	160218	602005
ADM Trading Australia Pty Ltd			50830		48000	98830
AWB Cargill		30000		30000		60000
CBH Grain			60000		45000	105000
COFCO Resources Pty Ltd			30000			30000
Glencore Grain	89547	52240	39170		17218	198175
GrainCorp Operations		60000				60000
Plum Grove Pty Ltd					50000	50000
Barley	29182				4782	33964
Glencore Grain	29182				4782	33964
Unknown				60000		60000
GrainCorp Operations				60000		60000
THEVENARD	20000					20000
Wheat	20000					20000
COFCO Resources Pty Ltd	20000					20000
Grand Total	185729	362240	459000	224000	290000	1520969

South Australian Bulk Grains Shipping Analysis

As at 30th May 2016



Exporter	Wheat (Change)	Barley (Change)	Unknown (Change)	Total (Change)
ADM Trading Australia Pty Ltd	143830 (25000)	55000 (0)		198830 (25000)
AWB Cargill	90000 (-30000)			90000 (-30000)
Bunge Agribusiness Australia		23000		23000
CBH Grain	220000 (10000)	4000 (-10000)		224000 (0)
CHS Trading Australia Pty Ltd		30000 (-20000)		30000 (-20000)
COFCO Resources Pty Ltd	77000 (57000)			77000 (57000)
Emerald Grain Australia Pty Ltd		25000 (0)		25000 (0)
Glencore Grain	360175 (-123211)	107964 (95322)		468139 (-27889)
GrainCorp Operations	110000 (50000)	40000 (10000)	60000 (-60000)	210000 (0)
Louis Dreyfus Commodities Australia	80000 (0)			80000 (0)
Nidera Australia Pty Ltd	25000 (0)	20000		45000 (20000)
Noble Resources Australia Pty Ltd	(-25000)			(-25000)
Plum Grove Pty Ltd	50000 (0)			50000 (0)
Grand Total	1156005 (-36211)	304964 (118322)	60000 (-60000)	1520969 (22111)

*Changes are reflected from the 18/04/2016, until 30/05/2016

ALL PORTS	15/04/2016	25/05/2016	Change
Wheat	1192216.3	1156005	-36211.3
ADM Trading Australia Pty Ltd	118830	143830	25000
AWB Cargill	120000	90000	-30000
CBH Grain	210000	220000	10000
COFCO Resources Pty Ltd	20000	77000	57000
Glencore Grain	483386.3	360175	-123211.3
GrainCorp Operations	60000	110000	50000
Louis Dreyfus Commodities Australia	80000	80000	0
Nidera Australia Pty Ltd	25000	25000	0
Noble Resources Australia Pty Ltd	25000		-25000
Plum Grove Pty Ltd	50000	50000	0
Barley	186642	304964	118322
ADM Trading Australia Pty Ltd	55000	55000	0
Bunge Agribusiness Australia		23000	23000
CBH Grain	14000	4000	-10000
CHS Trading Australia Pty Ltd	50000	30000	-20000
Emerald Grain Australia Pty Ltd	25000	25000	0
Glencore Grain	12642	107964	95322
GrainCorp Operations	30000	40000	10000
Nidera Australia Pty Ltd		20000	20000
Unknown	120000	60000	-60000
GrainCorp Operations	120000	60000	-60000
Grand Total	1498858.3	1520969	22110.7

THEVENARD	15/04/2016	25/05/2016	Change
Wheat	20000	20000	0
COFCO Resources Pty Ltd	20000	20000	0
Grand Total	20000	20000	40000

PORT LINCOLN	15/04/2016	25/05/2016	Change
Wheat	585218	602005	16787
ADM Trading Australia Pty Ltd	98830	98830	0
AWB Cargill	90000	60000	-30000
CBH Grain	105000	105000	0
COFCO Resources Pty Ltd		30000	30000
Glencore Grain	241388	198175	-43213
GrainCorp Operations		60000	60000
Plum Grove Pty Ltd	50000	50000	0
Barley	4782	33964	29182
Glencore Grain	4782	33964	29182
Unknown	120000	60000	-60000
GrainCorp Operations	120000	60000	-60000
Grand Total	710000	695969	-14031

OUTER HARBOR	15/04/2016	25/05/2016	Change
Wheat	483998.3	398000	-85998
ADM Trading Australia Pty Ltd		25000	25000
AWB Cargill	30000	8000	-22000
CBH Grain	105000	105000	0
Glencore Grain	213998.3	155000	-58998
GrainCorp Operations	30000		-30000
Louis Dreyfus Commodities Australia	80000	80000	0
Nidera Australia Pty Ltd	25000	25000	0
Barley	171860	154000	-17860
ADM Trading Australia Pty Ltd	55000	55000	0
CBH Grain	4000	4000	0
CHS Trading Australia Pty Ltd	50000	30000	-20000
Emerald Grain Australia Pty Ltd	25000	25000	0
Glencore Grain	7860	20000	12140
GrainCorp Operations	30000		-30000
Nidera Australia Pty Ltd		20000	20000
Grand Total	655858.3	552000	-103858

WALLAROO	15/04/2016	25/05/2016	Change
Wheat	75000	72000	-3000
ADM Trading Australia Pty Ltd	20000	20000	0
COFCO Resources Pty Ltd		27000	27000
GrainCorp Operations	30000	25000	-5000
Noble Resources Australia Pty Ltd	25000		-25000
Barley		43000	43000
Bunge Agribusiness Australia		23000	23000
Glencore Grain		20000	20000
Grand Total	75000	115000	40000

PORT GILES	15/04/2016	25/05/2016	Change
Wheat	28000	64000	36000
AWB Cargill		22000	22000
CBH Grain		10000	10000
Glencore Grain	28000	7000	-21000
GrainCorp Operations		25000	25000
Barley	10000	74000	64000
CBH Grain	10000		-10000
Glencore Grain		34000	34000
GrainCorp Operations		40000	40000
Grand Total	38000	138000	100000

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